**INTEREST RATES MARKET NOTICE**

**Date: 11 December 2017**

**Subject:** New Financial Instrument Listing

***(VINEYARD ROAD INVESTMENTS (RF) LIMITED –“VRI712”)***

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The JSE Limited has granted a listing to **VINEYARD ROAD INVESTMENTS (RF) LIMITED** on Interest Rate Market with effect from 11 December 2017**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** VRI712

**Nominal Issued** R 980,000,000.00

**Issue Price** R 980,000,000.00

**Coupon** 7.875% (3 Month JIBAR as at 11 December 2017 of 7.125% plus 75 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 11 December 2018

**Books Close Date(s)** 6 March, 6 June, 6 September, 6 December

**Interest Payment Date(s)** 11 March, 11 June, 11 September, 11 December

**Last Day to Register** By 17:00 on5 March, 5 June, 5 September, 5 December

**Issue Date** 11 December 2017

**Date Convention** Modified Following

**Interest Commencement Date** 11 December 2017

**First Interest Payment Date** 11 March 2018

**ISIN No.** ZAG000148883

**Additional Information** Senior Secured Class A Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/VRI712%20Pricing%20Supplement%2020171211.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/VRI712%20Pricing%20Supplement%2020171211.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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